

CIRCULAR

Circular No.

20260310-1

Circular Date

20260310

Category

Listing

Segment

Debt

Subject

Issue of LKR 3,000,000,000 Blue Bond by DFCC Bank

Attachments

No Attachment



Date: 10th March 2026

Category: Listing

Global Securities Market

Sub: Issue of LKR 3,000,000,000 Blue bonds by DFCC Bank

Participants and Trading Members of the Exchange are hereby informed that with effect from Tuesday, 10 March 2026, the under mentioned debt securities issued by 'DFCC Bank PLC' are being listed on 'Global Securities Market' without admission to trading on the India International Exchange (IFSC) Limited.

1. LKR 131,600,000 9.75% due 2028

Issuer Name	DFCC Bank PLC
Type of Issue	Standalone
Issue Date	21 st November 2025
Issue Size	LKR Rs.131,600,000 (Up to Sri Lankan Rupees One Hundred Million)
Coupon Rate	9.75 percent
Maturity Date	21 st November 2028
Credit Rating	Fitch Ratings Lanka Limited: A (Ika)
Bond Type	Blue Bond (Subsect of Green Bond)
ISIN	LK0055D25990
Scrip Code	1100163
Minimum Denominations	LKR 10,000 and in its multiples

2. LKR 27,555,200 9.75% Bond due 2028

Issuer Name	DFCC Bank PLC
Type of Issue	Standalone
Issue Date	21 st November 2025
Issue Size	LKR Rs.27,555,200 (Up to Sri Lankan Rupees Twenty-Seven Million)
Coupon Rate	9.75 percent
Maturity Date	21 st November 2028
Credit Rating	Fitch Ratings Lanka Limited: A (Ika)
Bond Type	Blue Bond (Subsect of Green Bond)
ISIN	LK0055D26006
Scrip Code	1100164
Minimum Denominations	LKR 10,000 and in its multiples

3. LKR 842,051,000 10.25% Bond due 2029

Issuer Name	DFCC Bank PLC
Type of Issue	Standalone
Issue Date	21 st November 2025
Issue Size	LKR Rs.842,051,000 (Up to Sri Lankan Rupees Eight Hundred Million)
Coupon Rate	10.25 percent
Maturity Date	21 st November 2029
Credit Rating	Fitch Ratings Lanka Limited: A (Ika)
Bond Type	Blue Bond (Subsect of Green Bond)
ISIN	LK0055D26030
Scrip Code	1100165
Minimum Denominations	LKR 10,000 and in its multiples

4. LKR 269,980,200 10.25% bond due 2029

Issuer Name	DFCC Bank PLC
Type of Issue	Standalone
Issue Date	21 st November 2025
Issue Size	LKR Rs.269,980,200 (Up to Sri Lankan Rupees Two Hundred Million)
Coupon Rate	10.25 percent
Maturity Date	21 st November 2029
Credit Rating	Fitch Ratings Lanka Limited: A (Ika)
Bond Type	Blue Bond (Subsect of Green Bond)
ISIN	LK0055D26048
Scrip Code	1100166
Minimum Denominations	LKR 10,000 and in its multiples

5. LKR 1,592,040,000 10.5% bond due 2030

Issuer Name	DFCC Bank PLC
Type of Issue	Standalone
Issue Date	21 st November 2025
Issue Size	LKR Rs.1,592,040,000 (Up to Sri Lankan Rupees One Billion)
Coupon Rate	10.5 percent
Maturity Date	21 st November 2030
Credit Rating	Fitch Ratings Lanka Limited: A (Ika)
Bond Type	Blue Bond (Subsect of Green Bond)
ISIN	LK0055D26014
Scrip Code	1100167
Minimum Denominations	LKR 10,000 and in its multiples



6. LKR 136,773,600 10.5% due 2030

Issuer Name	DFCC Bank PLC
Type of Issue	Standalone
Issue Date	21 st November 2025
Issue Size	LKR Rs.136,773,600 (Up to Sri Lankan Rupees One Hundred Million)
Coupon Rate	10.5 percent
Maturity Date	21 st November 2030
Credit Rating	Fitch Ratings Lanka Limited: A (Ika)
Bond Type	Blue Bond (Subsect of Green Bond)
ISIN	LK0055D26022
Scrip Code	1100168
Minimum Denominations	LKR 10,000 and in its multiples

Trustee to the Issue

People's Bank
No. 75, Sir Chittampalam A. Gardiner Mawatha
Colombo 02

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head - Business Operations